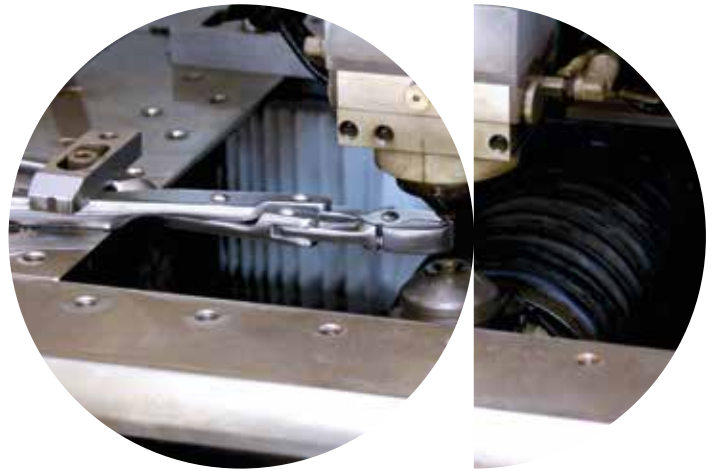


**SPE Capital, in partnership with Tioopo Capital, acquires a majority stake in Oury-Guye et Fils (OURY-GUYE), a leading French manufacturer of orthopedics and spine instruments.**



Paris, 11 October 2022 - OURY-GUYE is a century-old company that designs and manufactures high-precision orthopedics and spine surgical instruments. OURY-GUYE is a member of the French Fab and is a French Living Heritage Company (E.P.V.). Customers include the largest orthopedics groups in France and beyond.

The transaction marks a new stage for the company founded in 1909. With the support of its new shareholders, OURY-GUYE's main objective will be to create a center of excellence in orthopedic and spine instrumentation in France.

Christian Oury, President of OURY-GUYE, stated: "this acquisition is a natural extension of our desire to continue to offer a strong partnership to our customers. It comes at an important time for our company, when it is instrumental for its future to unite and perform: OURY-GUYE's DNA. I fully trust the new shareholders to pursue and succeed in this ambitious project."

Georges-Alexandre Ancenys, Managing Partner at SPE Capital, commented: "we are delighted to support the development of OURY-GUYE, a century-old company with strong business expertise, so that it can further meet the needs of its customers. This will be achieved by increasing the volume of existing products and offering a more complete range, through acquisitions of complementary know-how in a still highly fragmented market. We are pleased and honored to join forces with Christian Oury, a strengthened management team, and all our employees to write this new chapter of OURY-GUYE's history together."

The investment in OURY-GUYE is emblematic of the small-cap initiative at SPE France, as it is (i) a primary transaction, alongside a strengthened management team, to accelerate the company's development; (ii) a high growth and highly fragmented sector offering external growth opportunities to expand the product portfolio; and (iii) an ambitious transformation and growth project, in particular through the upgrading of its industrial facilities, the digitalization of its operations and the strengthening of the management team.

### **About OURY-GUYE**

OURY-GUYE is a century-old medical device company, a member of the French Fab and a French Living Heritage Company (E.P.V.). Founded in 1909 in Nogent in the Haute-Marne region of France, OURY-GUYE has established itself as a leader in the development and manufacturing of orthopedics instruments. OURY-GUYE's customers include the largest orthopedic groups in France and abroad.

### **About SPE Capital**

Founded in 2016, SPE Capital is an independent Private Equity firm with EUR 400m asset under management. SPE Capital is active in France in the small-cap segment and in Africa and Middle East in the mid-cap segment. The SPE France Small-cap initiative, co-founded and led by Georges-Alexandre Ancenys and André Wagner, aims to acquire controlling stakes in French SMEs with high potential for transformation and international growth. The investment team brings expertise in three main areas: i) alignment of interests of the various stakeholders, ii) operational transformation and iii) activation of internal and external growth levers in France and beyond.

### **About Tioopo Capital**

Co-founded in 2021 by Cyril Aboujaoude, Shahan Sarkissian and Grégoire Louisy, Tioopo Capital is a pan-European investment fund dedicated to SMEs. In an entrepreneurial spirit, Tioopo works closely with management teams to develop and execute their strategic vision.

### **Parties involved in the transaction:**

#### Buyer

Investor - SPE Capital: Georges-Alexandre Ancenys, André Wagner; Tioopo Capital : Cyril Aboujaoude, Shahan Sarkissian and Grégoire Louisy  
Champeil: Nordine Iguedjtal  
ESG team - SPE Capital: Noura Bakkour

#### Legal counsel

Racine Nantes: Dominique Tufféry-Kerhervé (partner), Yohan Jabbour-Gédéon (counsel) and Amelia Penven (lawyer) on corporate/M&A aspects; Dominique Tufféry-Kerhervé (partner) and Ludovic Souchay (counsel) on tax aspects; Eve Nicolas (partner) and Pierre Barboteau (counsel) on real estate aspects, and Loullig Bretel (partner) and Constance Bassi (lawyer) on intellectual property aspects.

Majj - social: Julien Boucaud-Maitre (partner) and Nicolas Lavigne (lawyer)

#### Seller

Inextenso: Jérôme Ledig, Marc Sabaté and Guillaume Hoppenot  
Legal counsel: Inextenso: Anne-Cécile Jeanniard

#### Contact

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